Bankers Life Securities, Inc.
Bankers Life Advisory Services, Inc.
303 E. Wacker Dr. Suite 500 | Chicago, IL 60601 | (844) 553-9083

BANKERS LIFE®

Privacy Policy

FACTS	What does Bankers Life Securities, Inc. do with your personal information?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all, sharing. Federal law also requires that we tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share will depend on the product you purchase from us or the service(s) we provide to you. The information we collect may include your: • Social Security Number and Employment Information • Assets, Account Balances, Wire Transfer Instructions and Account Transactions • Credit History and Investment Experience
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons we may share your personal information and whether you can limit our sharing of your personal information.

Reasons we may share your personal information	Does Bankers Life Securities, Inc. share?	Can you limit this type of sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	**YES**	**NO**
For our marketing purposes – to offer our products and services to you	**YES**	**NO**
For joint marketing with other financial companies	**NO**	**We Don't Share**
For our affiliates' everyday business purposes – information about your transactions and experiences	**YES**	**NO**
For our affiliates' everyday business purposes – information about your creditworthiness	**YES**	**YES**
For our affiliates to market to you	**YES**	**YES**
For nonaffiliates to market to you	**NO**	**We Don't Share**

To limit our sharing, mail the form below	**Please note:** If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we may continue to share your information as described in this notice. You may contact us at any time to limit our sharing.
Questions?	Call: **1 (844) 553-9083**

Mail-in Form

Mark any/all you want to limit:

- ☐ Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
- ☐ Do not allow your affiliates to use my personal information to market to me.
- ☐ Do not share my personal information with nonaffiliates to market their products and services to me.

Leave blank OR check the appropriate box to limit our sharing
If you have a joint account, your choices(s) will apply to everyone on your account unless you mark below.

- ☐ Apply my choices only to me

Name		Account Number	
Address	City	State	Zip Code

Mail to:

Bankers Life Securities, Inc.
303 E. Wacker Dr. Suite 500
Chicago, IL 60601

Who we are	
Who is providing this notice?	This notice is provided by Bankers Life Securities, Inc. for its customers.

What we do	
How does Bankers Life Securities, Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Bankers Life Securities, Inc. collect my personal information?	We collect your personal information, for example, when you: • open an account or seek financial advice about your investments • make deposits or withdrawals from your account • provide account information updates upon request from us or tell us about your investment or retirement portfolio We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit sharing of your personal information only as follows: • our sharing with our affiliates' for their everyday business purposes – applicable only to information about your creditworthiness • our sharing with our affiliates to market to you • our sharing with our nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.
What happens when I limit sharing for an account I hold jointly with someone else?	If you have a joint account, your choices will apply to everyone on your account, unless you tell us otherwise.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Our affiliates include financial services companies, including insurance organizations, registered investment advisers and financial holding companies.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Other important information

California, Montana, New Mexico, North Dakota and Vermont Residents:
We will not share your personal information with affiliated or nonaffiliated companies for marketing purposes. You do not need to take any action to opt out of this kind of information sharing. We may share your personal information with affiliated or nonaffiliated companies to service your account, in accordance with and subject to applicable law, or otherwise to the extent required or permitted by applicable law.

For more information, contact BLSecurities@banklife.com.

Bankers Life is the marketing brand of various affiliated companies of CNO Financial Group including, Bankers Life and Casualty Company, Bankers Life Securities, Inc., and Bankers Life Advisory Services, Inc. Non-affiliated insurance products are offered through Bankers Life Securities General Agency, Inc. (dba BL General Insurance Agency, Inc., AK, AL, CA, NV, PA).

Securities and variable annuity products and services are offered by **Bankers Life Securities, Inc.** Member FINRA/SIPC, (dba BL Securities, Inc., AL, GA, IA, IL, MI, NV, PA). Advisory products and services are offered by Bankers Life Advisory Services, Inc. SEC Registered Investment Adviser (dba BL Advisory Services, Inc., AL, GA, IA, MT, NV, PA).

This privacy policy also covers Bankers Life Advisory Services, Inc.

Investments are: Not Guaranteed—Involve Risk—May Lose Value.

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